

RNS Number : 7157Y
London & Quadrant Housing Trust
17 January 2022

London & Quadrant Housing Trust Publication of Drawdown Offering Circular

The following offering circular (the **Offering Circular**) has been approved by the Financial Conduct Authority and is available for viewing:

Offering Circular dated 17 January 2022 relating to the issue of £300,000,000 2.000 per cent. Secured Sustainability-Linked Notes due 2032 under the £2,500,000,000 Euro Medium Term Note Programme of London & Quadrant Housing Trust

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/7157Y_1-2022-1-17.pdf

A copy of the Offering Circular will also be submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

For further information, please contact:

Martin Watts
London & Quadrant Housing Trust
29-35 West Ham Lane
Stratford
London E15 4PH

Telephone: 020 8189 1297
Email: mwatts@lqgroup.org.uk

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Offering Circular may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Offering Circular dated 10 September 2021 of London & Quadrant Housing Trust (the **Base Offering Circular**)) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Offering Circular is not addressed. Prior to relying on the information contained in the Offering Circular and/or the Base Offering Circular you must ascertain from the Base Offering Circular whether or not you are part of the intended addressees of the information contained therein.

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